

5 December 2006

Securities & Exchange Commission  
Office of International Corporation Finance  
450 Fifth Street  
Stop 3-2  
Washington, DC 20549  
USA

RECEIVED  
2006 DEC 13 10 10 AM  
OFFICE OF INTERNATIONAL  
CORPORATION FINANCE

SEVERN TRENT  
ENVIRONMENTAL LEADERSHIP

**Severn Trent Plc**  
2297 Coventry Road  
Birmingham B26 3PU  
Tel 0121 722 4000  
Fax 0121 722 4800  
www.severntrent.com

Direct Line 44 121 722 4935  
Direct Fax 44 121 722 4290  
Our Ref. GLK



06019182

Dear Sir/Madam

**SUPPL**

In reference to **File Number 082-02819**, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents by email to Gemma.Knowles@stpplc.com

Yours faithfully,

**Gemma Knowles**  
Assistant Company Secretary

Encl.

**PROCESSED**

DEC 20 2006

THOMSON  
FINANCIAL

*Dec 14/14*



Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

Severn Trent Plc

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
19	09	2006

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
8432	4675	
65 5/19p	65 5/19p	
£6.88	£9.34	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing.)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies house receipt date barcode

This form has been provided free of  
charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX235  
Edinburgh

## Shareholder details

## Shares and share class allotted

Name	Lloyds TSB Registrars Corporate Nominee Ltd, Part ID: OMKAV	Class of shares allotted	Number allotted
Address	The Causeway, Worthing, West Sussex.	Ordinary	13,107
	UK Postcode BN99 6DA		
Name		Class of shares allotted	Number allotted
Address		Ordinary	
	UK Postcode		
Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		
Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		
Name		Class of shares allotted	Number allotted
Address			
	UK Postcode		
Name		Class of shares allotted	Number allotted
Address		TOTAL	13,107
	UK Postcode		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed

Date 3.11.2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

LLOYDS TSB REGISTRARS THE CAUSEWAY

WORTHING WEST SUSSEX BN99 6DA

ESP-EXEC/OPD/1538

Tel: 01903 833562

DX number

DX exchange

# Return of Allotment of Shares

CHFP083

Company Number

2366619

Company name in full

SEVERN TRENT PLC

1 of 3

## Shares allotted (including bonus shares):

Date or period during which  
Shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
13	11	2006

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
Share (including any share premium)

Ordinary	Ordinary	Ordinary
1,488	1,973	2,345
97 17/19p	97 17/19p	97 17/19p
473p	568p	548p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
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For companies registered in Scotland Edinburgh

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# Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

2 of 3

## Shares allotted (including bonus shares):

Date or period during which  
Shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
13	11	2006

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
Share (including any share premium)

Ordinary	Ordinary	Ordinary
6,184	2,098	1,097
97 17/19p	97 17/19p	97 17/19p
536p	592p	759p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

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treated as paid up

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Consideration for which  
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For companies registered in Scotland Edinburgh

Companies house receipt date barcode

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### Shares and share class allotted

**Please enter the number of continuation sheet(s) (if any) attached to this form**

Secretary / Adminis

A director / secretary / administrator / administrative receiver / receiver manager / receiver

DX exchange



# Return of Allotment of Shares

CHFPO83

Company Number

2366619

Company name in full

SEVERN TRENT PLC

3 of 3

## Shares allotted (including bonus shares):

Date or period during which  
Shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
13	11	2006

Day	Month	Year

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
Share (including any share premium)

Ordinary		
74		
97 17/19p		
823p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
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Stamped particulars on Form 88(3) if the  
contract is not in writing.)


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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235  
For companies registered in Scotland Edinburgh

Companies house receipt date barcode

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by Companies House.

## Shareholder details

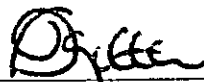
## Shares and share class allotted

Name		Class of shares allotted	Number allotted
Address	PLEASE SEE ATTACHED SCHEDULE	Ordinary	15,259
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address			
Postcode			
Name		Class of shares allotted	Number allotted
Address		<b>TOTAL</b>	<b>15,259</b>
Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

1

Signed



Date

14.11.2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver  
Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should

contact if there is any query.

Lloyds TSB Registrars,  
The Causeway

Worthing,  
West Sussex.  
BN99 6DA

ESP/Allotment Team/PH/5587

Tel: 01903 833406

Fax: 01903 833277

DX number

DX exchange

CHFP083

## Return of Allotment of Shares

Company Number

2366619

Company name in full

Severn Trent Plc

## Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From

To

Day	Month	Year
09	11	2006

Day	Month	Year
1	1	11

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
3,526		
97 17/19p		
£6.805		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

--	--	--

Consideration for which  
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charge by Companies House.



# G

**Notice of consolidation, division,  
Sub-division, redemption or  
Cancellation of shares, or conversion,  
Re- conversion of stock into shares**

# 122

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete  
legibly, preferably in  
black type, or bold  
black lettering*

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

--	--	--

2366619

Name of company

\*insert full name  
of company

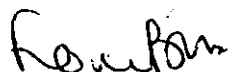
\* Severn Trent Plc

gives notice that :

the issued and unissued share capital of the Company (comprising 349,531,239 issued and 170,644,512 unissued ordinary shares of 65<sup>5/19</sup> pence) has been consolidated into 233,020,826 issued and 113,763,007 unissued new ordinary shares of 97<sup>17/19</sup> pence each, as per the attached ordinary resolution.

Insert  
Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed



Designation = Company Secretary

Date 3 Nov 2006

Presenter's name address and

Reference ( if any ) :

Herbert Smith  
Exchange House  
Primrose Street  
London  
EC2A 2HS

For official Use

General Section

Post room

TUESDAY



\*AY703KBD\*

A03

07/11/2006

140

COMPANIES HOUSE

THE COMPANIES ACT 1985  
PUBLIC COMPANY LIMITED BY SHARES

RESOLUTION

- of -

SEVERN TRENT PLC (THE "COMPANY")

(passed on 6 October 2006)



At an Extraordinary General Meeting of the Company held at The National Motorcycle Museum, Coventry Road, Bickenhill, Solihull, West Midlands B92 0EJ on 6 October 2006 at 2.30 p.m. the following resolutions were duly passed by the Company:

Ordinary Resolutions

1. THAT:

- (i) upon the recommendation of the directors of Company (the "Directors") and subject to and conditional upon the admission of the ordinary shares of 10 pence each in the capital of Biffa Plc (the "Biffa Ordinary Shares") to the Official List of the Financial Services Authority and to trading on the London Stock Exchange plc's main market for listed securities becoming effective ("Biffa Admission"), the Directors be and are hereby authorised to pay a dividend *in specie* of £711,326,000, being the aggregate book value of the Company's interest in Biffa Plc, such dividend to be satisfied by the transfer of the Biffa Ordinary Shares credited as fully paid to shareholders on the register of members of the Company at 6.00 p.m. on 6 October 2006 (or such other time and date as the Directors (or any duly authorised committee of them) may determine) (the "Record Time") in the proportion of one Biffa Ordinary Share for each ordinary share of  $65\frac{5}{19}$  pence in the capital of the Company ("Existing Severn Trent Ordinary Share") held at that time; and
- (ii) the Directors (or any person appointed by the Directors) shall be and are hereby authorised to do or procure to be done all such acts and things done on behalf of the Company and any of its subsidiaries as they consider necessary or desirable for the purpose of giving effect to the demerger of Biffa Plc (the "Demerger") as described in the circular to shareholders dated 13 September 2006 (the "Circular") and the consolidation of the Existing Severn Trent Ordinary Shares as described in the Circular and referred to in Resolution 2 below, each with such amendments, modifications, variations or revisions thereto as are not of a material nature.

2. THAT, subject to and conditional upon Resolution 1 becoming effective, Biffa Admission and admission of the new ordinary shares of  $97\frac{17}{19}$  pence in the capital of the Company ("New Severn Trent Ordinary Shares") to the Official List of the Financial Services Authority and to trading on the London Stock Exchange plc's main market for listed securities ("Severn Trent Admission"):

- (i) every one Existing Severn Trent Ordinary Share in issue at the Record Time shall be sub-divided into 2 ordinary shares of  $32\frac{12}{19}$  pence each in the capital of the

Company (each a "Sub-divided Severn Trent Ordinary Share") and forthwith upon such sub-division every 3 Sub-divided Severn Trent Ordinary Shares shall be consolidated into one New Severn Trent Ordinary Share and all fractional entitlements arising from such sub-division and consolidation shall be aggregated into New Severn Trent Ordinary Shares and, as soon as practicable after Severn Trent Admission, sold in the open market at the best price reasonably obtainable and the aggregate proceeds (net of expenses) remitted to those entitled; and

- (ii) all of the authorised but unissued Existing Severn Trent Ordinary Shares at the Record Time shall be consolidated into one undesignated share of a nominal value equal to the aggregate nominal amount of the unissued Existing Severn Trent Ordinary Shares so consolidated and forthwith on such consolidation the said undesignated share shall be sub-divided into such number of New Severn Trent Ordinary Shares as is equal to the nominal value of such undesignated share divided by  $97^{17}/_{19}$ , provided that any fraction of such unissued New Severn Trent Ordinary Shares arising from the sub-division shall be cancelled pursuant to section 121(2)(e) of the Companies Act 1985 (as amended) (the "Act").
- 3. **THAT**, subject to and conditional upon Resolutions 1 and 2 becoming effective, the operation of the Biffa Long Term Incentive Plan, the principal terms of which are summarised at paragraph 1 of Part V of the Circular, be and is hereby approved.
  - 4. **THAT**, subject to and conditional upon Resolutions 1 and 2 becoming effective, the operation of the Biffa Sharesave Scheme, the principal terms of which are summarised at paragraph 2 of Part V of the Circular, be and is hereby approved.
  - 5. **THAT**, subject to and conditional upon Resolutions 1 and 2 becoming effective, the operation of the Biffa Share Incentive Plan, the principal terms of which are summarised at paragraph 3 of Part V of the Circular, be and is hereby approved.
  - 6. **THAT**, subject to and conditional upon Resolutions 1 and 2 becoming effective, the authority be conferred on the Directors to allot relevant securities (as defined in section 80(2) of the Act) for the period ending on the date of the Company's Annual General Meeting in 2007 save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require relevant securities to be allotted after such expiry and the Directors shall be entitled to allot relevant securities pursuant to any such offer or agreement as if this authority had not expired; and all unexercised authorities previously granted to the Directors to allot relevant securities be and are hereby revoked. The maximum aggregate nominal amount of relevant securities which the Directors may allot during this period shall be £75,993,129 representing approximately 33 per cent. of the total issued ordinary share capital of the Company as at 7 September 2006.

#### **Special Resolutions**

- 7. **THAT**, subject to and conditional upon Resolutions 1, 2 and 6 becoming effective, the Directors be authorised to disapply the pre-emption provisions of section 89 of the Act; and to allot equity securities (as defined in section 94 of the Act) for cash pursuant to Resolution 6 or by way of a sale of treasury shares as if section 89(1) of the Act did not apply to any such allotment (such authority to expire on the date of the Company's Annual General meeting in 2007 save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require relevant securities to be allotted after such expiry and the Directors shall be entitled to allot relevant securities pursuant to any such offer or agreement as if this authority had not expired), such authority being limited to:

- (i) the allotment of equity securities where such securities have been offered (whether by way of rights issue, open offer or otherwise) to holders of New Severn Trent Ordinary Shares made in proportion (as nearly as may be) to their existing holdings of New Severn Trent Ordinary Shares but subject to the Directors having a right to make such exclusions or other arrangements in connection with the offering as they deem necessary or expedient: (1) to deal with equity securities representing fractional entitlements; and (2) to deal with legal or practical problems under the laws of any territory or the requirements of any recognised regulatory body or any stock exchange, or any other matter whatsoever; and
- (ii) the allotment of equity securities for cash, otherwise than pursuant to paragraph (i) above, up to an aggregate nominal amount of £11,398,969 representing approximately five per cent. of the total issued ordinary share capital of the Company as at 7 September 2006;

and all unexercised authorities previously granted to the Directors to disapply the pre-emption provisions of section 89 of the Act and to allot equity securities (as defined in section 94 of the Act) for cash be and are hereby revoked.

8. **THAT**, subject to and conditional upon Resolutions 1 and 2 becoming effective, the company is authorised generally and without conditions to make market purchases (as defined in section 163(3) of the Act) of New Severn Trent Ordinary Shares, provided that: (i) the maximum number of New Severn Trent Ordinary Shares that may be acquired shall not exceed 10 per cent. of the aggregate number of New Severn Trent Ordinary Shares in issue immediately following Severn Trent admission; (ii) the Company may not pay less than 97<sup>17</sup>/<sub>19</sub> pence for each New Severn Trent Ordinary Share, being the nominal value of such New Severn Trent Ordinary Shares; (iii) the Company may not pay, in respect of each New Severn Trent Ordinary Share, more than 5% over the average of the middle market price of a New Severn Trent Ordinary Share based on the London Stock Exchange Daily Official List, for the five business days immediately before the day on which the Company agrees to buy such New Severn Trent Ordinary Shares; and (iv) this authority will last until the Company's Annual General Meeting in 2007 save that the Company may agree, before the authority ends, to purchase New Severn Trent Ordinary Shares where the purchase is or may be completed (fully or partly) after the authority ends and may purchase New Severn Trent Ordinary Shares pursuant to any such agreement.

.....  
CHAIRMAN OF THE MEETING